

TOPLINE RESULTS

	<i>Total</i>	<i>Men</i>	<i>Women</i>
	<i>N= 1000</i>	<i>480</i>	<i>520</i>
Gender			
Male	48	100	0
Female	52	0	100
Region			
New England.....	5	5	5
Middle Atlantic.....	14	13	15
East North Central	15	14	16
West North Central	7	9	6
South Atlantic.....	19	19	19
East South Central.....	6	5	7
West South Central.....	11	11	11
Mountain	7	6	8
Pacific	16	19	13
1. First, are you registered to vote?			
Yes.....	89	91	88
No/Don't know.....	11	9	12
2. Do you currently have health insurance like Medicare, veterans health care, Medicaid, private insurance from your own job, private insurance from your spouse's or partner's job, or other health insurance?			
Yes, Medicare	23	20	27
Yes, Veterans	1	2	1
Yes, Medicaid	5	3	7
Yes, from your job.....	32	41	23
Yes, from spouse or partner's job.....	13	7	19
Yes, other health insurance	15	15	15
No, do not currently have health insurance ⇒ GO TO 4	10	11	9
(Do not know)..... ⇒ GO TO 4	1	1	0
3. [IF YES] Is prescription drug coverage included in your health care plan, or not?			
Yes	87	86	88
No	11	12	10
(Do not know).....	2	1	2
Resume asking all.			
4. What type of pharmacy would you say you fill your prescriptions in most often?[READ and ROTATE]			
Big chain/grocery drug store.....	47	46	48
Hospital or nursing home pharmacy.....	5	5	4
Local, independent pharmacy.....	29	29	29
Mail order home delivery pharmacy.....	14	14	14
(None/don't know).....	5	6	5

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5. How many prescription medications do you take on a regular basis either as a preventative treatment or to help manage a chronic illness or control some other condition?

0	31	37	25
1	15	14	16
2 to 5	38	34	41
6 to 9	10	9	11
Ten or more	5	4	5
(Don't know)	2	2	1

6. How worried are you about rising prescription drug costs- very worried, somewhat worried, a little worried, or not worried at all?

Very worried	28	21	34
Somewhat worried	28	27	28
A little worried	14	16	13
Not at all worried	29	35	24
(Don't know)	1	1	1
Worried	55	48	62
Not worried	44	51	37

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7. Now I'm going to tell you about Pharmacy Benefit Managers, or P-B-Ms. They provide prescription drugs to millions of Americans who have health insurance from their employers, labor unions, Medicare Part D plans, and government employee plans. They reduce prescription drug costs and lower premiums and co-pays for consumers by negotiating lower prices from drug manufacturers and encouraging greater use of high quality generic drugs.

Hearing this, tell me how important the role of Pharmacy Benefit Managers is in the healthcare system, using a 0 to 10 scale where a 0 means it is not important at all and a 10 means it is very important. You can use any number between 0 and 10.

[RECORD RATING 0-10]
 [DON'T KNOW=999]

Mean	6.5	5.7	7.2
10 - Very important	23	15	30
8 - 9	19	15	23
6 - 7	16	21	12
5 - Neutral	18	19	17
0 - 4 - Not important	18	24	12
(Don't know)	6	7	5

8. [SSC] After hearing what Pharmacy Benefit Managers do, how valuable do you think PBMs are in lowering prescription drug costs for employers and consumers?

Very valuable	33	29	36
Somewhat valuable	39	39	38
A little valuable	10	9	11
Not at all valuable	8	11	4
(Don't know)	11	11	10
Valuable	72	69	74
Not valuable	18	20	15

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Next I am going to read you several ways Pharmacy Benefit Managers help lower costs in the health care system. Tell me how important each is as part of what PBMs do to lower prescription costs, using a 0 to 5 scale where a 0 means it is not important at all and a 5 means it is very important. You can use any number between 0 and 5.

RANDOMIZE LIST
RECORD RATING 0 - 5
DON'T KNOW=999

9.	[SSA] Negotiate better prices from pharmaceutical drug manufacturers			
	Mean	4.1	3.9	4.4
	Five - Very important.....	55	47	62
	Four.....	20	21	19
	Three.....	12	15	9
	Two.....	5	6	4
	One.....	2	3	1
	Zero - Not important at all.....	4	6	2
	(Don't know).....	3	2	3
10.	[SSB] Negotiate better prices from retail pharmacies for customers			
	Mean	4.3	4.0	4.5
	Five - Very important.....	61	54	68
	Four.....	17	17	17
	Three.....	12	14	10
	Two.....	3	5	1
	One.....	1	1	1
	Zero - Not important at all.....	4	6	1
	(Don't know).....	3	4	2
11.	[SSA] Offer lower cost delivery-by-mail option for patients with chronic and complex conditions			
	Mean	3.9	3.7	4.1
	Five - Very important.....	48	40	56
	Four.....	18	21	15
	Three.....	16	19	14
	Two.....	5	6	4
	One.....	2	3	1
	Zero - Not important at all.....	8	8	7
	(Don't know).....	4	4	3
12.	[SSB] Encourage the use of lower-cost, high quality generics over brand name drugs			
	Mean	4.0	3.8	4.2
	Five - Very important.....	48	42	54
	Four.....	22	25	20
	Three.....	15	15	15
	Two.....	3	4	2
	One.....	2	4	1
	Zero - Not important at all.....	5	7	3
	(Don't know).....	4	2	6

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13. [SSA] Reduce waste and fraud in the health care system that contribute to increased costs of prescription drugs

Mean	4.1	3.9	4.3
Five - Very important.....	56	51	60
Four.....	15	16	15
Three.....	15	16	15
Two.....	3	3	3
One.....	2	2	1
Zero - Not important at all.....	5	8	3
(Don't know).....	4	4	3

14. [SSB] Ensure the safe administration of prescription medicines by helping members avoid adverse drug interactions

Mean	4.2	3.9	4.5
Five - Very important.....	59	48	70
Four.....	16	16	16
Three.....	13	19	7
Two.....	2	2	2
One.....	1	1	0
Zero - Not important at all.....	4	7	1
(Don't know).....	5	6	3

Thank you. The next few questions are for statistical purposes only.

15. Generally speaking, do you think of yourself as a Republican, a Democrat, an independent, or something else?

[IF REPUBLICAN OR DEMOCRAT:] Do you consider yourself a strong (Republican/Democrat) or a not-so-strong (Republican/Democrat)?

[IF INDEPENDENT:] Would you say that you lean more toward the Republicans or more toward the Democrats?

Strong Democrat.....	21	16	26
Not-so-strong Democrat.....	11	9	13
Independent - lean Democrat.....	7	6	8
Democrat	39	31	46
Independent	10	13	7
Republican	33	36	30
Independent - lean Republican.....	8	9	6
Not-so-strong Republican.....	10	9	10
Strong Republican.....	16	17	14
Other.....	10	12	8
(Don't know).....	8	8	8

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16. What is your age? [IF REFUSED, ASK:] Well, would you tell me which age group you belong to?

18-24 years	10	10	10
25-29	8	7	8
30-34	6	7	5
35-39	8	9	8
40-44	5	7	3
45-49	7	6	8
50-54	11	8	13
55-59	11	13	8
60-64	11	10	13
65-69	7	7	7
70-74	5	5	5
75 and older	9	8	9
(Refused)	2	2	2

17. What is the last year of schooling that you have completed?

1 - 11th grade	7	5	10
High school graduate	25	26	25
Non-college post H.S.	3	3	4
Some college	22	23	21
College graduate.....	27	28	25
Post-graduate school.....	14	14	14
(Don't know/refused).....	2	2	2

18. Just to make sure we have a representative sample, could you please tell me whether you are from a Hispanic, Latino, or Spanish-speaking background?

[IF "NO", ASK:] What is your race - white, black, Asian, or something else?

White	67	70	65
Black/African American.....	12	8	15
Hispanic/Latino (Puerto Rican, Mexican, etc.).....	14	14	14
Asian/Pacific Islander	2	2	2
Native American/American Indian	1	2	1
Other	3	3	3
(Don't know/refused).....	1	2	0

19. What is your zip code? _____

20. And finally, strictly for verification purposes, can I have just your first name? _____

That completes our public opinion survey. Thank you very much for your time and cooperation, and have a pleasant (day/evening).