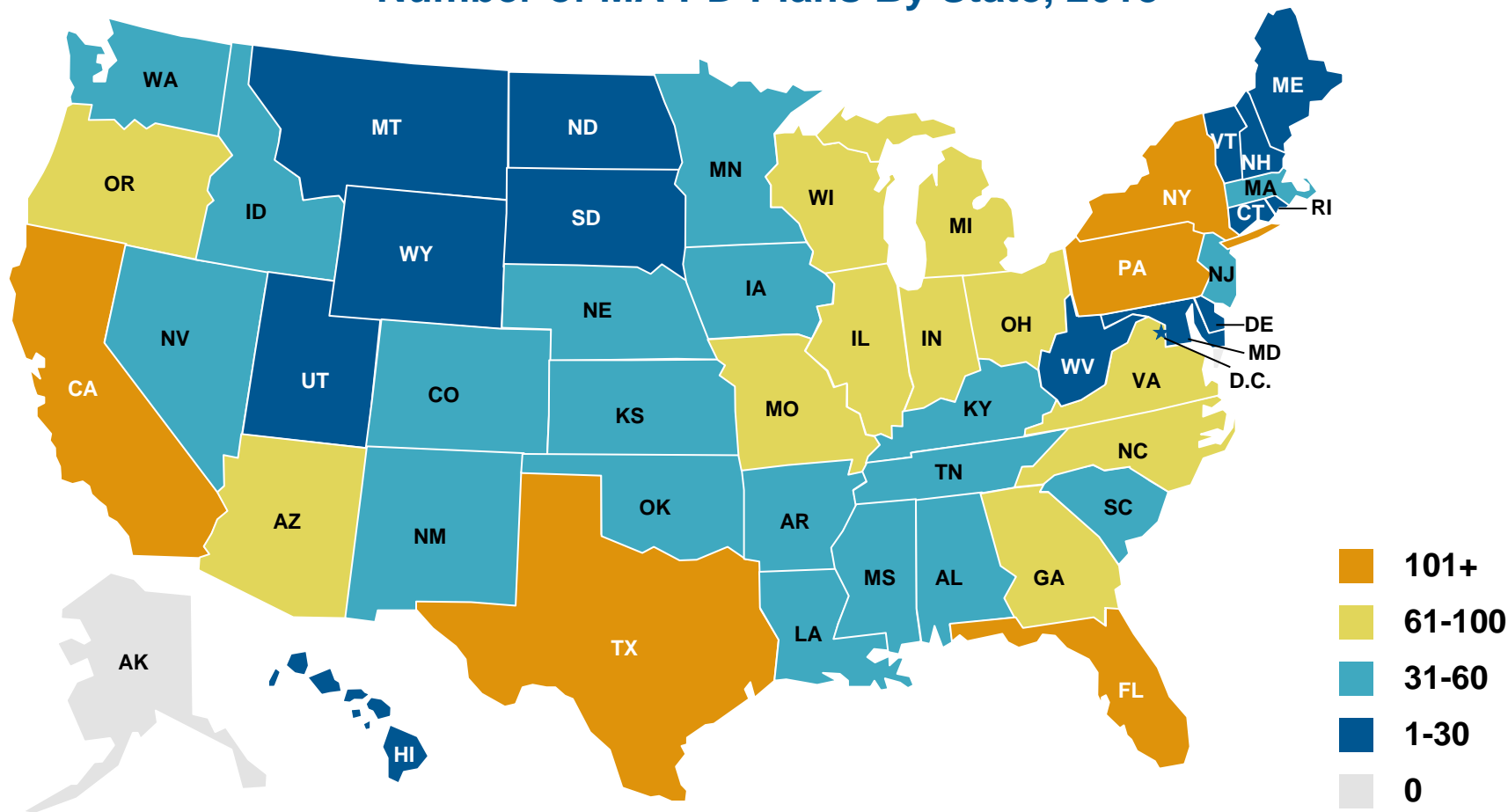


Beneficiaries in Most States Will Continue to Have Numerous MA-PD Plan Options Available in 2013

Number of MA-PD Plans By State, 2013



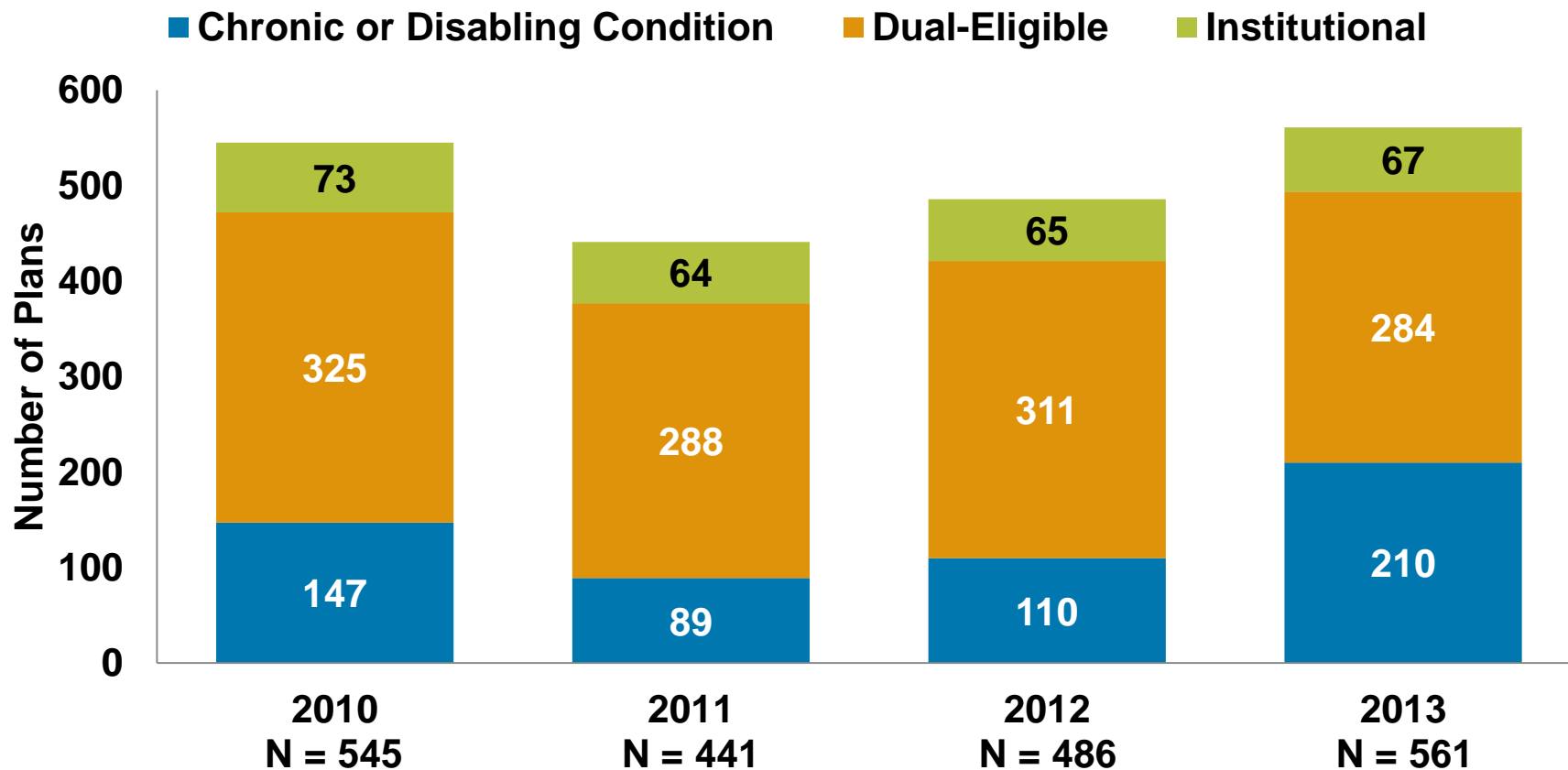
Note: Avalere counts plans at the unique contract/ plan level. Not all plans are available in every county.

Source: Avalere Health analysis using DataFrame®, a proprietary database of Medicare Part D plan features and 2013 MA plan data released by CMS on September 19, 2013.



C-SNPs Will Nearly Double in Number in 2013, Resulting in the Largest SNP Market (By Plan) Since 2010

Number of SNPs by Type, 2010-2013



Note: The number of SNPs by type is based on aggregating all plans to the contract and plan level.

Source: Avalere Health analysis using DataFrame®, a proprietary database of Medicare Part D plan features and 2013 MA plan data released by CMS on September 19, 2013.

