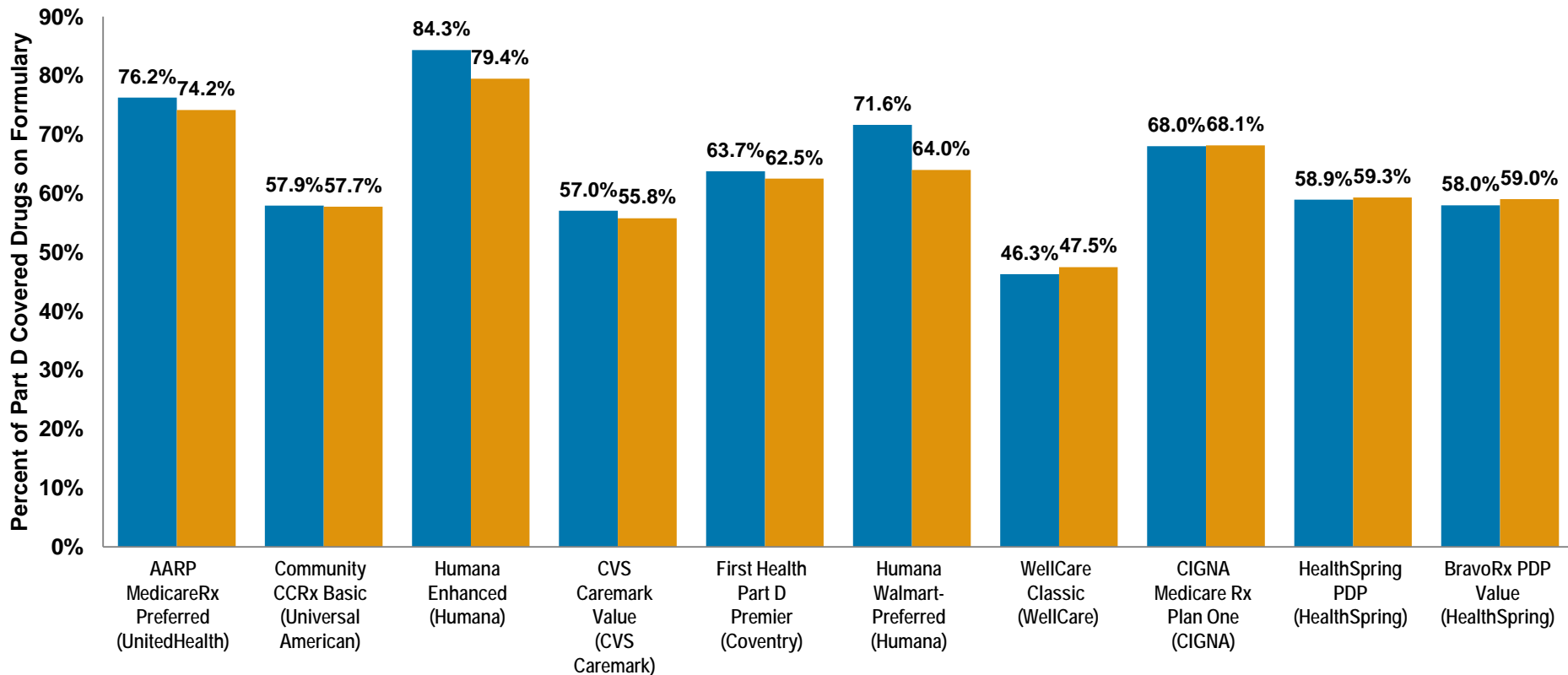


# Top 10 PDPs Will Continue to Cover Varying Percentages of All Part D Covered Drugs\*

## Percentage of Total Drugs Covered by Top 10 PDPs, 2011-2012

■ 2011 ■ 2012



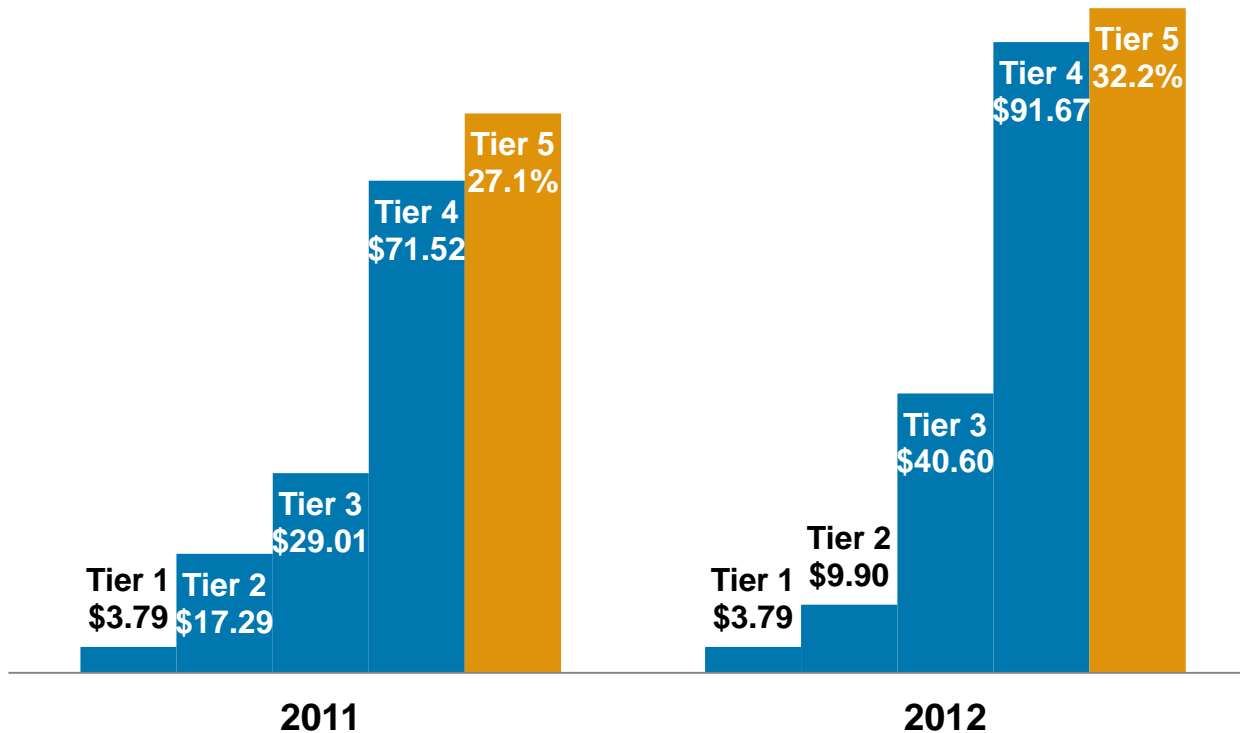
Source: Avalere Health analysis using DataFrame®, a proprietary database of Medicare Part D plan features. 2012 plan data were released in November 2011.

\* Part D covered drugs are those drugs that appear on at least one Part D formulary. There were 2,314 drugs that appeared on at least one formulary in 2011. There will be 2,306 drugs that appear on at least one formulary in 2012.



# Five-Tier PDPs with One Coinsurance Tier Will Require Higher Cost-Sharing for Branded Drugs in 2012

## Enrollment-Weighted Average Cost Sharing Among Five-Tier PDPs Using One Coinsurance Tier, 2011-2012\*



About 54 percent of five-tier plans use one coinsurance tier in 2011.

- **Typical tier structure:**
  - » **Tier 1:** Preferred generics
  - » **Tier 2:** Non-preferred generics
  - » **Tier 3:** Preferred brands
  - » **Tier 4:** Non-preferred brands
  - » **Tier 5:** Specialty / Injectable drugs

Source: Avalere Health analysis using DataFrame®, a proprietary database of Medicare Part D plan features. 2012 plan data were released in November 2011.

\* These graphics display the enrollment-weighted average cost sharing for the most typical cost-sharing arrangement for each tier. 2012 cost-sharing values are weighted by September 2011 enrollment. 2011 cost-sharing values are weighted by August 2010 enrollment.

